

Manager, Financial Planning (Budget Director) Milwaukee Public Schools

Department of Employee Relations
City Hall, Room 706
200 East Wells Street
Milwaukee WI 53202-3554
414-286-3751
TTD 414-286-2960
www.milwaukee.gov/der

INSTRUCTIONS TO APPLICANT- Please:

- 1. Answer all questions. Credit may not be given for incomplete information.
- 2. Date and sign the application on page 2.
- 3. Keep a copy of completed application materials for your files.
- 4. You may also submit a resume but a resume CANNOT substitute for any questions on this application.

| | Do you currently live in the City of Milwaukee? |
|--|--|
| The state of the s | |
| Last Name First Middle I. | _ |
| | If yes, when did you become a resident? |
| Address Apt. No. | (MM/YEAR) / |
| | |
| City State Zip Code | NOTE: City employees must live in the City. |
| Oity State Zip Code | Residency proof will be required at the time of hire or |
| | within six months. |
| Day Phone: () - | — Within dix months. |
| Evening Phone: () - | List any other names by which you have been known |
| Email Address: | List any other names by which you have been known |
| Social Security Number: | on official records: |
| Goolal Geculity Number. | |
| Are you 18 years of age or older? ☐Yes ☐ No | If under 18, how old are you? / |
| Are you to years or age or older? Tres Tho | Years / Months |
| Due to limitations on employment of relatives, list the names and exact rela | |
| Due to illilitations on employment of relatives, list the flames and exact rela | ionships of any relatives who are only of Milwaukee employees. |
| | |
| List any licenses, registrations and/or certificates you posses | s, such as Driver's, Nursing or Professional Engineer, that |
| are related to the job you are applying for: | |
| are related to the job you are applying left | |
| | |
| Type Number (if any) | Type Number (if any) |
| | |
| | aligible for veteren's proference points * |
| | eligible for veteran's preference points. * |
| Extra points are added to passing scores of qualified war veterans | or spouses of certain disabled or deceased veterans on open |
| Extra points are added to passing scores of qualified war veterans competitive exams. If you were in the U.S. Armed Services during | or spouses of certain disabled or deceased veterans on open the following war periods, check the appropriate boxes and enter |
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In accordance with the Immigration Reform and Control Act of 1986, the City will employ only persons legally authorized to work in the United States. Employment, if offered, is conditional upon the individual's ability to establish verification of identity and authorization to work within three business days of commencement of employment.

EMPLOYMENT INFORMATION

| Are you legally authorized to work permanently for any employer within the United States? Yes No | | | | |
|--|-------------------------|-------------------|----------------------------|---|
| There may be a possibility | of employment w | ith other organiz | ations. If so, may we re | fer your name? |
| Give the titles and dates of | all City examinat | ions you have ta | aken within the last six m | nonths (if none, print "NONE"): |
| If you are PRESENTLY | or were PREVIO | USLY 🗌 emplo | byed by the City of Milwa | aukee, list the following: |
| POSITION TITLE | DEPARTM | ENT | PENSION NUMBER | FROM (MO./YR.) TO (MO./YR.) |
| | ons, list details belov | w. IF YOU LIST (| CONVICTIONS, PROVIDE | nce violations, or have charges pending, YOUR BIRTH DATE ON PAGE 13. rate sheet if necessary: |
| CHARGE | DATE L | OCATION | COURT | DISPOSITION OF CASE |
| | | | | |
| | | | | |
| _ | | | | |
| NOTE: Convictions are not an automatic bar to employment but are reviewed in relation to the job for which you applied. Convictions not reported may be cause for rejection or discharge. | | | | |
| | · | , | | |
| READ CAREFULLY BEFORE SIGNING I certify that all answers to questions on this application are true and complete. I understand that falsification of this application may result in disqualification or removal from a City position. I understand that a City Charter Ordinance requires City employees to live in the City. I also understand that covered employees are compensated for overtime work in accordance with the Fair Labor Standards Act. Individuals should discuss overtime pay practices with the appointing authority prior to accepting employment with the City. I authorize the City to make any inquiries about and receive any information about my suitability for employment. I give permission to persons contacted to provide such information. I forever waive, release and covenant not to sue any person or organization for any result of providing, obtaining or acting upon such information. I understand that such information is sought with confidentiality, and I will not request copies of such information. A copy of this authorization shall be effective as the original. | | | | |
| SIGNATURE: | | | DATE: | |

I. EDUCATION AND TRAINING

| A. Bachelor's Degree: Yes | No 🗌 | | |
|--|---|---------------------------------------|--|
| Major: Minor: | | | |
| College or University: | Date Earned: | | |
| B. Master's Degree: Yes No | 1 | | |
| Major: Minor: | | | |
| Thesis or Special Emphasis: | | | |
| College or University: | Date Earned: | | |
| | on, training or professional seminars you he include name of institution and dates) | nave successfully completed which may | |
| | | | |
| II. PROFESSIONAL ACTIVITIES A. Do view ourseastly hold any professional designation (a) related to this position? | | | |
| A. Do you currently hold any profession | onal designation(s) related to this pos | ition? | |
| Yes No | | | |
| If yes, give certification and date | es and state(s) in which it was obtaine | ed: | |
| C. Are you now or have you been a m related fields? If yes, indicate: | nember of any professional organization | ons related to this position or other | |
| NAME OF ORGANIZATION | DATES OF MEMBERSHIP | OFFICES HELD | |
| | | | |
| 1 | | ļ | |
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III. EXPERIENCE

Describe your professional experience, beginning with your current (or most recent) employer. Treat each change of job title as a new entry. (If necessary, attach additional sheets using the same format.)

| esent/ Most Recent E | mpioyer | Colomi/A/ | Don |
|------------------------|---|---|----------------------------------|
| 1. Title: | | Salary/Wage | Per |
| 2. From (mo/yr) | To (mo/yr) | Total Number of Months | Hours per week: |
| 3. Employer | | | |
| 4. Address | | | |
| 5. Supervisor's Name | and Title: | | |
| 6. Reason for leaving: | | | |
| | rience in this position in te a (percentages should eq | erms of your duties and responsibilitual 100%): | ties. Indicate the percentage |
| %: | | | |
| %: | | | |
| %: | | | |
| %: | | | |
| %: | | | |
| %: | | | |
| | pervise staff in this position ployees within each title. | n? Yes [_] No [_]. If yes, pl | ease list the titles of positior |
| evious Employer | | | |
| 1. Title: | | Salary/Wage | Per |
| 2. From (mo/yr) | To (mo/yr) | Total Number of Months | Hours per week: |
| 3. Employer | | | |
| o. Lilipioyei | | | |
| 4. Address | | | |
| | and Title: | | |

C.

| | | e in this position in terms of y rcentages should equal 100% | our duties and responsibilities. In%): | ndicate the percentage of |
|---------|---|---|--|-----------------------------|
| | %: | | | |
| | %: | | | |
| | %: | | | |
| | %: | | | |
| | % : | | | |
| | % : | | | |
| - | | e staff in this position? Yes es within each title. | ☐ No ☐. If yes, please I | ist the titles of positions |
| ا Pr | evious Employer | | Colomination | I p., |
| - | 1. Title: | | Salary/Wage | Per |
| | 2. From (mo/yr) | To (mo/yr) | Total Number of Months | Hours per week: |
| _ | 3. Employer | | | |
| | 4. Address | | | |
| - | 5. Supervisor's Name and T | itle: | | |
| _ | 6. Reason for leaving: | | | |
| | 7. Describe your experience time spent in each area (pe | e in this position in terms of y rcentages should equal 100% | our duties and responsibilities. In %): | ndicate the percentage of |
| | %: | | | |
| | %: | | | |
| | %: | | | |
| | %: | | | |
| | %: | | | |
| | 8. Did you directly supervis and the number of employe | e staff in this position? Yes es within each title. | ☐ No ☐. If yes, please I | ist the titles of positions |

| _ | | | |
|----|----------|--------|-------|
| П | Previous | Emnl | OVICE |
| u. | FIEVIOUS | EIIIDI | Ovei |

| 1. Title: | | Salary/Wage | Per |
|--|---|--|------------------------------|
| 2. From (mo/yr) | To (mo/yr) | Total Number of Months | Hours per week: |
| 3. Employer | | | |
| 4. Address | | | |
| 5. Supervisor's Name and | Title: | | |
| 6. Reason for leaving: | | | |
| | e in this position in terms of yercentages should equal 100 | your duties and responsibilities. I %): | ndicate the percentage of |
| % : | | | |
| % : | | | |
| % : | | | |
| %: | | | |
| %: | | | |
| %: | | | |
| 8. Did you directly supervision and the number of employer | se staff in this position? Yes | No . If yes, please | list the titles of positions |
| | | | |
| | | | |
| | | | |

If more space is needed please make additional copies of this page or attach additional sheets.

IV. SPECIFIC EXPERIENCE / ACCOMPLISHMENTS

Please describe your specific experiences and accomplishments in each of the following areas, including extent and duration of involvement and level of responsibility. Also, indicate the employer / position where this experience was gained. Attach additional pages if more space is needed.

1. Governmental accounting

2. Budgeting

3. Auditing

4. Supervising and managing the work of others (e.g., hiring, assigning and directing work, staff training and development, appraising performance, applying disciplinary actions, etc.)

5. Conducting fiscal studies, efficiency and productivity studies, making financial projections, etc.

6. Making recommendations concerning budget reporting and management matters; proposing changes in budget processes to enhance operating efficiencies; recommending changes in internal and management controls, etc.

7. Evaluating and recommending systems design and data processing requirements to support financial policies and responsibilities.

8. Describe any other education or experience which you think qualifies you for this position – if you have not provided the information elsewhere on this form:

TESTING ACCOMMODATIONS

In accordance with State and Federal laws, the City of Milwaukee is committed to ensure non-discrimination in employment of qualified individuals with disabilities.

Under the Americans with Disabilities Act, an individual with a disability is defined as one who: has a physical or mental impairment that substantially limits one or more major life activities; has a record of such impairment; or is regarded as having such impairment.

"Major life activities" means functions such as caring for one's self, performing manual tasks, walking, seeing, hearing, speaking, breathing, learning and working.

The following information will be treated confidentially and used only to provide testing accommodations. Requests for testing accommodations must be made prior to the test administration so that arrangements can be made.

| Will you require any special accommodations during the examination process? | | | |
|---|---------------|-------------------------|---------|
| Yes | | No 🗌 | |
| If yes, what kind of a | ccommodations | will you need? | |
| | | A signer | |
| | | A reader | |
| | | Extra time | |
| | | Other (Please describe) | |
| | | | |
| Comments: | | | |
| | | | |
| SIGNATURE: | | | _ DATE: |
| | | | |

Provisions of test accommodations may be granted by the Department of Employee Relations only after review and evaluation on a case by case basis. Factors considered will include the nature of the examination and the knowledge, skills and abilities required for the job.

MILITARY SERVICE SUPPLEMENT TO CITY OF MILWAUKEE APPLICATION

APPLICANT'S NAME DATE

Location:

ATTENTION: SPOUSES OF DECEASED OR DISABLED WARTIME VETERANS

Effective May 1, 1992, spouses of certain disabled wartime veterans and spouses of certain deceased veterans may be eligible to have extra points added to passing scores on open competitive examinations if they do not already have a regular appointment or reinstatement rights to a City position. If your spouse was in the U.S. Armed Services during the war periods listed at the bottom of this form, check the appropriate boxes and enter service dates. You must include with this application a photocopy of your spouse's discharge document(s) (e.g., DD214) showing (1) date of entry, (2) date of discharge, and (3) honorable service and/or a letter from the Veteran's Administration documenting that you are a qualifying spouse. THIS IS YOUR ONLY OPPORTUNITY TO CLAIM VETERAN'S PREFERENCE. FAILURE TO COMPLETE THIS SECTION ACCURATELY OR FAILURE TO ATTACH A PHOTOCOPY OF YOUR SPOUSE'S DD214 AND/OR A V.A. LETTER WITH THIS APPLICATION WILL DISQUALIFY YOU FROM BEING AWARDED VETERAN'S PREFERENCE POINTS. (Documentary proof of compensable disability must be submitted with this application in order to receive credit.)

| AND/OR | A V.A. LETTER WITH THIS APPLICATION WILL DISQUALIFY YOU FROM BEING AWARDED VETERAN'S ENCE POINTS. (Documentary proof of compensable disability must be submitted with this application in order e credit.) |
|----------|---|
| Basis fo | r Eligibility: |
| | I am the spouse of a disabled wartime veteran whose disability is at least 70% traceable to war service and recognized and compensated as such by the United States Government. |
| | I am the unremarried spouse of a veteran who died of a service-connected disability. |
| | I am the unremarried spouse of a veteran who was killed in action. |
| Spo | ouse's Military Status: |
| | Enlisted, drafted or commissionedactive duty |
| | Enlisted or commissioned reserve or National Guard serviceactive duty for training only |
| | Date Entered Active Duty: Date Terminated Active Duty: Has your spouse any disability traceable to war service recognized and compensated as such by the United States Government? YES NO |
| Spouse's | s Period of Service |
| | August 27, 1940 - July 25, 1947 June 27, 1950 - January 31, 1955 August 5, 1964 - January 1, 1977 Persian Gulf War/Desert Shield/Desert Storm (August 1, 1990 to date to be determined) Afghanistan War (September 11, 2001 to date to be determined) Called to active duty in 1961 by Executive Order No. 10957 Entitled to receive Armed Forces, Marine Corps, Navy Expeditionary Medals, Vietnam Service Medal or Southwest Asia Service Medal |
| | Date: |
| | |

City of MilwaukeeSupplementary Applicant Information

No applicant for employment shall be discriminated against because of race, color, creed, religion, sex, genetic testing, sexual orientation, marital status, membership in the military reserves, national origin, ancestry, age, arrest or non-job-related conviction record, non-job-related physical or mental disability, or the use or nonuse of lawful products off the employer's premises during nonworking hours.

Completion of this form is voluntary. We ask, however, for your cooperation in completing the following information. It will be treated confidentially and used only to help us monitor the City's Affirmative Action efforts and to comply with Federal recordkeeping requirements.

PLEASE PRINT OR TYPE

| 1. | Name: LAST | FIRST | MIDDLE |
|----|--|--|-----------------------------|
| 2. | Position Applied for: Mar | ager, Financial Planning (Budget Direct | or) |
| | A. Milwaukee Journa B. Other Newspaper C. City Hall Posting D. Library Posting E. Community Agence F. College or Univers G. From a City Employ H. From Someone w I. Job Hotline Numb J. Received Job Inter | (please specify): y Posting (please specify): ity Posting (please specify): oyee no is NOT a City Employee er (414-286-5555) rest Postcard in mail alk (please specify): y station): cify station): gov/der (please specify): | ng? (Please check only one) |
| 2. | Sex (please check one): | MALE FEMALE | |
| 3. | Hispanic/Chicano/Pu White/Caucasian/Eur Native American Indi Asian American/Paci | an (not of Hispanic origin) erto Rican/Mexican/Cuban/Central or Soutl opean/North African/Middle Eastern | |
| 4. | List any languages, other | than English, which you speak FLUENTLY | / : |
| 5. | Birth date . Your b | irth date will be used for conviction verifica | tion only. |
| 6. | following if you are curre | sitions may require public housing developrotly living in a City of Milwaukee public house g Development. | |
| | The above-completed inf | ormation is true to the best of my knowledg | le. |
| | SIGNATURE | г | NATE |